



William A. Kutzke
Executive Vice President & General Counsel

August 17, 2004

Ms. Patricia Thomas
Chief, Air Carrier Fitness Division
Office of the Secretary
Department of Transportation
400 7th Street, S.W.
Washington, D.C. 20590

Ms. Vanessa Wilkins
Office of the Secretary
Department of Transportation
400 7th Street, S.W.
Washington, D.C. 20590

Re: SkyLink Airways Update; DOT Dockets OST-04-17171; OST-04-17172

Dear Ms. Thomas and Ms. Wilkins:

In response to the request for additional information concerning SkyLink's financing plan, enclosed Exhibit SKY-902 sets forth the SkyLink financing plan as well as a letter from Lehman Brothers, Inc. describing the implementation of the plan.

We also enclose Exhibit SKY-901 which summarizes the information contained in the applications for certificates authorizing interstate and foreign air transportation.

If you have any questions, please give Amy Rogers at 571 246-5862 or me at 571-246-5564 a call. I may also be contacted at bkutzke@skylinkairways.com. Ms. Rogers is at arogers@skylinkairways.com.

Sincerely,

William A. Kutzke

Enclosures

cc: Docket Section